

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

October 26, 2016

REGISTRATION NO.: 26863

BONDS ISSUED BY: South Metropolitan Fire Protection District

AMOUNT OF ISSUE: \$3,500,000.00 (Series 2016)

COUNTY: Cass

DATE OF ISSUE: October 27, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: To acquire, improve and install vehicles and equipment to serve the District, including without limitation, to acquire, improve and install (1) a ladder truck, (2) fire engines, (3) ambulances, (4) brush trucks and (5) and other fire or emergency equipment or apparatus

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
0.800 %	\$ 80,000.00	03/01/2017 *
	80,000.00	03/01/2018 *
	160,000.00	03/01/2018
	80,000.00	03/01/2019 *
	90,000.00	03/01/2020 *
1.050 %	170,000.00	03/01/2020
	80,000.00	03/01/2021 *
	65,000.00	03/01/2022 *
1.250 %	145,000.00	03/01/2022
1.900 %	560,000.00	03/01/2023
1.900 %	805,000.00	03/01/2024
1.900 %	820,000.00	03/01/2025
2.000 %	840,000.00	03/01/2026

ARE BONDS CALLABLE: At the option of the District, the bonds or portions may be redeemed and paid prior to maturity on March 1, 2022 and thereafter, in whole or in part at any time at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$3,570,733.95

INTEREST RATE: 1.5928%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$370,952,930.00

INDEBTEDNESS: (Including this issue) \$7,425,000.00

NOTICE OF ELECTION: Published in The Cass County Democrat-Missourian on July 22 and July 29, 2016; Published in the Pleasant Hill Times on July 20 and July 27, 2016; Published in The Journal on July 21 and July 28, 2016

DATE OF ELECTION: August 2, 2016

ELECTION RESULTS: Yes - 3,732 No - 695

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: On or about September 29, 2016, copies of the Notice of Sale and the Preliminary Official Statement were sent or otherwise made available to banks, investment banking firms and other financial institutions engaged in the purchase and sale of municipal bonds located in the State of Missouri and elsewhere

NUMBER OF BIDS RECEIVED: 6